



WEEKLY AGRICULTURAL REPORT



MAY 14, 2020



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES

## HEAD OF DEPARTMENT

Esteban J Copati  
[ecopati@bc.org.ar](mailto:ecopati@bc.org.ar)

## CROP ANALYST

Martin López  
[martinlopez@bc.org.ar](mailto:martinlopez@bc.org.ar)  
Corn & Grain Sorghum

## CROP ANALYST

Daniela Venturino  
[dventurino@bc.org.ar](mailto:dventurino@bc.org.ar)  
Sunflower & Wheat

## CROP ANALYST

Andrés Paterniti  
[apaterniti@bc.org.ar](mailto:apaterniti@bc.org.ar)  
Barley & Soybean

## CROP SURVEY

Sofía Console Insúa  
[sconsoleinsua@bc.org.ar](mailto:sconsoleinsua@bc.org.ar)

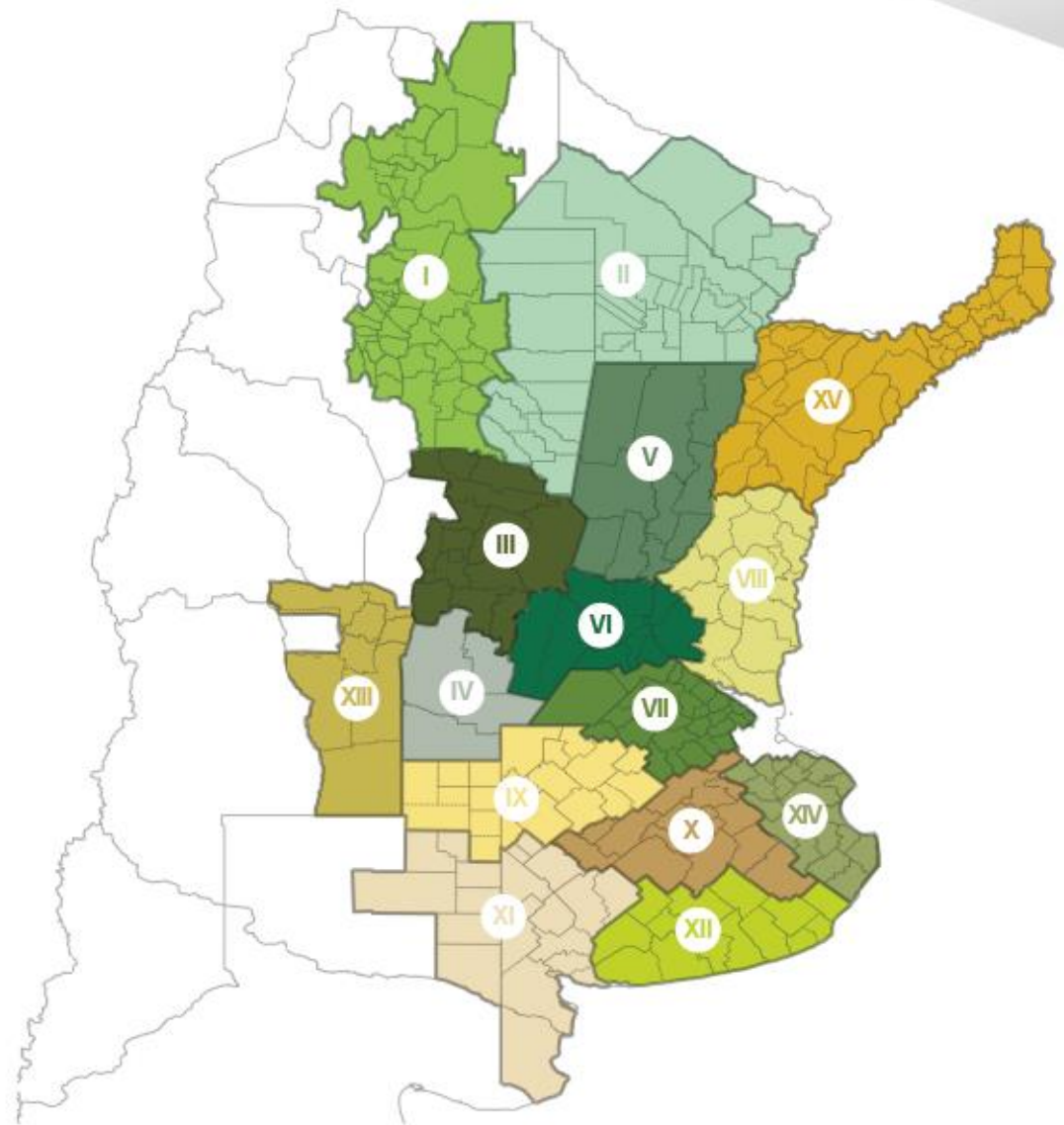
Matías Mihura  
[mmihura@bc.org.ar](mailto:mmihura@bc.org.ar)

María Victoria De Carli  
[mdecarli@bc.org.ar](mailto:mdecarli@bc.org.ar)

## CONTACT

Av. Corrientes 123  
C1043AAB - CABA  
Phone.: +54 11 4515 8200 | 8300  
[estimacionesagricolas@bc.org.ar](mailto:estimacionesagricolas@bc.org.ar)  
Twitter: [@estimacionesbc](https://twitter.com/estimacionesbc)

ISSN 2408-4344



- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

**AGRICULTURAL WEATHER OUTLOOK: MAY 14 TO 20, 2020:  
COLD WEATHER FOLLOWED BY A MODERATE  
TEMPERATURE RISE. SCARCE PRECIPITATIONS OVER MOST  
PART OF THE AGRICULTURAL REGION WITH THE EXCEPTION  
OF THE NORTHEAST AND CENTER-EAST OF THE AREA**

At the beginning of the perspective, the passage of the polar air mass will be complete. There will be chances of frosts over the hilly and mountainous areas of the south and center of the Pampas region, most part of Uruguay and even over the south of Paraguay. Tropical winds will soon return, raising temperatures to values slightly above normal over most part of the agricultural region. At the same time, the entry a storm front, which will mainly affect the center-east and northeast of the agricultural region, will bring scarce precipitations to most part of the area. Coupled with the front, the entry of a polar air mass will drop temperatures.

## SOYBEAN

Over the last week, 1.5 M hectares have been harvested. To date, soybeans are 87.4% collected (14.7 M hectares). The national average yield dropped to 3.03 T/H. Current production is estimated at around 45 M tons. There are still 700.000 unharvested hectares with first crop soybeans and 1.4 M unharvested hectares with second crop soybeans. Under this scenario, we maintain our final production estimate at 49.5 M tons.

## CORN

To date, corn is 40% harvested. Weekly progress stands at 1.8 percentage points. Over the last week, fieldwork has begun progressing into late-planted and second crop corn. Most of the progress has taken place in the provinces of Buenos Aires, Córdoba and La Pampa. The national average yield is estimated at 9.18 T/H. 2.5 M hectares have already been collected. Under this scenario, we maintain our final production estimate at 50 M tons.

## GRAIN SORGHUM

To date, grain sorghum is 36.1 % collected. The fortnightly and YoY progress are estimated at 8 and - 1.1 percentage points, respectively. Fieldwork has mainly expanded into the last early-planted plots in the provinces of Córdoba, Santa Fe, Entre Ríos and Buenos Aires. The national average yield is estimated at 4.1 T/H. Current production stands at around 1 M tons. Under this scenario, we maintain our final production estimate at 2.5 M tons



---

WEEKLY AGRICULTURAL REPORT

# ANNEX

## SOYBEAN

2019/20 Season

As of: May 13, 2020

| Zone         | Hectareage (Ha) |                   |                | Percentage Harvested (%) | Hectares Harvested | Yield (qq/Ha)     | Production (Tn) |                   |
|--------------|-----------------|-------------------|----------------|--------------------------|--------------------|-------------------|-----------------|-------------------|
|              | Sown            | Lost              | Harvestable    |                          |                    |                   |                 |                   |
| I            | NWA             | 950.000           | 19.500         | 930.500                  | 65,7               | 610.930           | 26,3            | 1.604.031         |
| II           | NEA             | 1.540.000         | 54.000         | 1.486.000                | 86,0               | 1.277.960         | 27,8            | 3.550.283         |
| III          | NCnt Cba        | 1.860.000         | 49.000         | 1.811.000                | 99,2               | 1.796.133         | 32,1            | 5.772.651         |
| IV           | S Cba           | 1.665.000         | 44.580         | 1.620.420                | 97,3               | 1.576.958         | 29,2            | 4.612.354         |
| V            | NCnt SFe        | 1.168.000         | 39.000         | 1.129.000                | 90,1               | 1.017.615         | 32,5            | 3.308.417         |
| VI           | North Belt      | 2.410.000         | 62.400         | 2.347.600                | 99,3               | 2.331.420         | 34,4            | 8.023.565         |
| VII          | South Belt      | 2.304.000         | 63.880         | 2.240.120                | 97,2               | 2.176.299         | 33,7            | 7.331.831         |
| VIII         | ECnt ER         | 1.200.000         | 62.000         | 1.138.000                | 97,2               | 1.106.490         | 20,1            | 2.227.706         |
| IX           | N LP-W BA       | 1.954.000         | 44.280         | 1.909.720                | 90,4               | 1.726.063         | 33,7            | 5.815.287         |
| X            | Cnt BA          | 706.000           | 17.000         | 689.000                  | 49,4               | 340.135           | 29,0            | 985.768           |
| XI           | SW BA-S LP      | 365.000           | 3.400          | 361.600                  | 41,3               | 149.369           | 18,4            | 275.189           |
| XII          | SE BA           | 753.000           | 9.700          | 743.300                  | 38,9               | 289.060           | 20,6            | 595.253           |
| XIII         | SL              | 237.000           | 22.000         | 215.000                  | 95,1               | 204.500           | 12,7            | 260.128           |
| XIV          | Cuenca Sal      | 208.000           | 3.500          | 204.500                  | 54,8               | 112.025           | 29,6            | 331.038           |
| XV           | Others          | 80.000            | 1.740          | 78.260                   | 85,7               | 67.060            | 24,3            | 163.210           |
| <b>TOTAL</b> |                 | <b>17.400.000</b> | <b>495.980</b> | <b>16.904.020</b>        | <b>87,4</b>        | <b>14.782.017</b> | <b>30,3</b>     | <b>44.856.711</b> |

# CORN

2019/20 Season

As of: May 13, 2020

| Zone         | Hectareage (Ha) |                  |               | Percentage Harvested (%) | Hectares Harvested | Yield (qq/Ha)    | Production (Tn) |                   |
|--------------|-----------------|------------------|---------------|--------------------------|--------------------|------------------|-----------------|-------------------|
|              | Sown            | Lost             | Harvestable   |                          |                    |                  |                 |                   |
| I            | NWA             | 357.000          | -             | 357.000                  | -                  | -                | -               |                   |
| II           | NEA             | 630.000          | -             | 630.000                  | -                  | -                | -               |                   |
| III          | NCnt Cba        | 900.000          | 6.240         | 893.760                  | 24,2               | 216.599          | 86,4            | 1.872.361         |
| IV           | S Cba           | 792.000          | 5.980         | 786.020                  | 25,4               | 199.940          | 83,2            | 1.663.027         |
| V            | NCnt SFe        | 234.000          | 4.725         | 229.275                  | 45,5               | 104.432          | 76,8            | 802.141           |
| VI           | North Belt      | 670.000          | 16.920        | 653.080                  | 93,8               | 612.880          | 102,4           | 6.277.701         |
| VII          | South Belt      | 540.000          | 13.950        | 526.050                  | 92,8               | 488.250          | 101,2           | 4.940.651         |
| VIII         | ECnt ER         | 320.000          | 10.725        | 309.275                  | 63,8               | 197.275          | 69,8            | 1.377.444         |
| IX           | N LP-W BA       | 665.000          | 10.500        | 654.500                  | 50,3               | 328.965          | 97,6            | 3.212.300         |
| X            | Cnt BA          | 327.000          | 5.500         | 321.500                  | 38,0               | 122.268          | 88,1            | 1.077.242         |
| XI           | SW BA-S LP      | 165.000          | 1.800         | 163.200                  | 30,0               | 49.032           | 70,6            | 345.979           |
| XII          | SE BA           | 233.000          | 1.700         | 231.300                  | 12,9               | 29.950           | 77,5            | 232.113           |
| XIII         | SL              | 325.000          | 2.080         | 322.920                  | 25,5               | 82.420           | 72,0            | 593.790           |
| XIV          | Cuenca Sal      | 112.000          | 2.275         | 109.725                  | 48,8               | 53.599           | 82,8            | 443.904           |
| XV           | Others          | 30.000           | 250           | 29.750                   | 10,0               | 2.975            | 61,5            | 18.299            |
| <b>TOTAL</b> |                 | <b>6.300.000</b> | <b>82.915</b> | <b>6.217.355</b>         | <b>40,0</b>        | <b>2.488.584</b> | <b>91,8</b>     | <b>22.856.949</b> |

# SORGHUM

2019/20 Season

As of May 13, 2020

| Zone         | Hectareage (Ha) |                |               | Percentage Harvested (%) | Hectares Harvested | Yield (qq/Ha)  | Production (Tn) |                  |
|--------------|-----------------|----------------|---------------|--------------------------|--------------------|----------------|-----------------|------------------|
|              | Sown            | Lost           | Harvestable   |                          |                    |                |                 |                  |
| I            | NWA             | 22.000         | 350           | 21.650                   | 5,0                | 1.083          | 35,0            | 3.789            |
| II           | NEA             | 198.000        | 4.500         | 193.500                  | 19,0               | 36.765         | 34,5            | 126.750          |
| III          | NCnt Cba        | 70.000         | 3.500         | 66.500                   | 45,0               | 29.925         | 49,2            | 147.293          |
| IV           | S Cba           | 25.000         | 2.300         | 22.700                   | 46,0               | 10.442         | 51,5            | 53.781           |
| V            | NCnt SFe        | 135.000        | 11.000        | 124.000                  | 55,0               | 68.200         | 40,0            | 272.800          |
| VI           | North Belt      | 25.000         | 2.500         | 22.500                   | 48,0               | 10.800         | 67,2            | 72.530           |
| VII          | South Belt      | 14.000         | 1.400         | 12.600                   | 50,0               | 6.300          | 63,3            | 39.849           |
| VIII         | ECnt ER         | 60.000         | 4.200         | 55.800                   | 45,0               | 25.110         | 41,1            | 103.275          |
| IX           | N LP-W BA       | 36.000         | 1.100         | 34.900                   | 49,0               | 17.101         | 40,6            | 69.352           |
| X            | Cnt BA          | 9.000          | 550           | 8.450                    | 44,0               | 3.718          | 40,9            | 15.212           |
| XI           | SW BA-S LP      | 72.000         | 850           | 71.150                   | 24,0               | 17.076         | 26,0            | 44.398           |
| XII          | SE BA           | 8.000          | 250           | 7.750                    | 22,0               | 1.705          | 28,0            | 4.774            |
| XIII         | SL              | 40.000         | 800           | 39.200                   | 48,0               | 18.816         | 35,0            | 65.856           |
| XIV          | Cuenca Sal      | 23.000         | 520           | 22.480                   | 42,0               | 9.442          | 37,0            | 34.934           |
| XV           | Others          | 13.000         | 300           | 12.700                   | 13,0               | 1.651          | 35,7            | 5.898            |
| <b>TOTAL</b> |                 | <b>750.000</b> | <b>34.120</b> | <b>715.880</b>           | <b>36,1</b>        | <b>258.133</b> | <b>41,1</b>     | <b>1.060.490</b> |